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中国移动通信
CHINA MOBILE

CHINA MOBILE LIMITED

中國移動有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 941)

**ANNOUNCEMENT IN RELATION TO THE WITHHOLDING
AND PAYMENT OF ENTERPRISE INCOME TAX FOR
NON-RESIDENT ENTERPRISES IN RESPECT OF
2008 FINAL DIVIDEND
AND
CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the 2008 annual results announcement issued by China Mobile Limited (the “**Company**”) on 19 March 2009. The board of directors of the Company (the “**Board**”) proposed to distribute final dividend for the year ended 31 December 2008 of HK\$1.404 per share (pre-tax) (the “**2008 Final Dividend**”) to the shareholders of the Company. The 2008 Final Dividend is subject to the approval at the annual general meeting of the Company to be held on 19 May 2009.

The Company has recently received the “Notice regarding Matters on Determination of Tax Residence Status of Chinese-controlled Offshore Incorporated Enterprises under Rules of Effective Management”, which was issued and delivered by the State Administration of Taxation of the People’s Republic of China (the “**SAT**”) on 27 April 2009 (the “**Notice**”). The implementation of the Notice commenced from 1 January 2008. Pursuant to the “Enterprise Income Tax Law of the People’s Republic of China” (the “**Enterprise Income Tax Law**”) and the “Detailed Rules for the Implementation of the Enterprise Income Tax Law of the People’s Republic of China” (the “**Implementation Rules**”), both implemented in 2008, and the Notice, as well as information obtained from the SAT, the Company shall withhold and pay enterprise income tax for its non-resident enterprise shareholders to whom the Company pays the 2008 Final Dividend. The withholding and payment obligation lies with the Company.

The Board hereby advises on the distribution of the 2008 Final Dividend and the enterprise income tax withholding arrangements under the Enterprise Income Tax Law and the Implementation Rules as follows:

In order to determine the shareholders of the Company who are entitled to receive the 2008 Final Dividend and considering the time needed for the shareholders of the Company to make relevant arrangements in respect of the enterprise income tax withholding measure described in this announcement, the Company changes the book closure period as follows: the Company’s register of members will be closed from 27 May 2009 (Wednesday) to 1 June 2009 (Monday) (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for the 2008 Final Dividend, all transfers of shares accompanied by the relevant share certificates must be lodged

with the Company's share registrar, Hong Kong Registrars Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on 26 May 2009 (Tuesday). As a result of the change in book closure period, the date of payment of the 2008 Final Dividend will also be postponed. The 2008 Final Dividend is expected to be paid on or about 12 June 2009 (instead of on or about 3 June 2009 as originally announced) to those shareholders on the Company's register of members on 1 June 2009 (Monday) (the "**Record Date**"). For the avoidance of doubt, the Company's register of members will not be closed from 15 May 2009 to 19 May 2009 (both days inclusive). This announcement also constitutes a notice pursuant to section 99 of the Companies Ordinance (Chapter 32 of Laws of Hong Kong).

Pursuant to the Notice, the Enterprise Income Tax Law and the Implementation Rules, the Company is required to withhold 10% enterprise income tax when it distributes the 2008 Final Dividend to its non-resident enterprise shareholders. In respect of all shareholders whose names appear on the Company's register of members as at the Record Date who are not individuals (including HKSCC Nominees Limited, corporate nominees or trustees such as securities companies and banks, and other entities or organisations, which are all considered as non-resident enterprise shareholders), the Company will distribute the 2008 Final Dividend after deducting enterprise income tax of 10%. The Company will not withhold and pay the income tax in respect of the 2008 Final Dividend payable to any natural person shareholders whose names appear on the Company's register of members on the Record Date.

If any resident enterprise (as defined in the Enterprise Income Tax Law) listed on the Company's register of members which is duly incorporated in the PRC or under the laws of a foreign country (or a region) but with a PRC-based de facto management body, does not desire to have the Company withhold the said 10% enterprise income tax, it shall lodge with Hong Kong Registrars Limited documents from its governing tax authority confirming that the Company is not required to withhold and pay enterprise income tax in respect of the dividend that it is entitled at or before 4:30 p.m. on Tuesday, 26 May 2009.

Investors should read this announcement carefully. If anyone would like to change the identity of the holders in the register of members, please enquire about the relevant procedures with the nominees or trustees. The Company will withhold for payment of the enterprise income tax for its non-resident enterprise shareholders strictly in accordance with the relevant laws and requirements of the relevant government departments and adhere strictly to the information set out in the Company's register of members on the Record Date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the shareholders or any disputes over the mechanism of withholding.

By Order of the Board
China Mobile Limited
Wang Jianzhou
Chairman and Chief Executive Officer

Hong Kong, 12 May 2009

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Wang Jianzhou, Mr. Zhang Chunjiang, Mr. Li Yue, Mr. Lu Xiangdong, Mr. Xue Taohai, Madam Huang Wenlin, Mr. Sha Yuejia, Mr. Liu Aili, Madam Xin Fanfei and Mr. Xu Long as executive directors, Dr. Lo Ka Shui, Mr. Frank Wong Kwong Shing and Dr. Moses Cheng Mo Chi as independent non-executive directors and Mr. Nicholas Jonathan Read as a non-executive director.