

Financial Highlights

| | 2010 | 2009 | Growth |
|---|----------------|---------|--------|
| Operating revenue (RMB million) | 485,231 | 452,103 | 7.3% |
| EBITDA (RMB million) | 239,382 | 229,023 | 4.5% |
| EBITDA margin | 49.3% | 50.7% | |
| Profit attributable to shareholders (RMB million) | 119,640 | 115,166 | 3.9% |
| Profit attributable to shareholders margin | 24.7% | 25.5% | |
| Basic EPS (RMB) | 5.96 | 5.74 | 3.9% |
| Dividend per share — Interim (HK\$) | 1.417 | 1.346 | |
| — Final (HK\$) | 1.597 | 1.458 | |
| — Full year (HK\$) | 3.014 | 2.804 | |

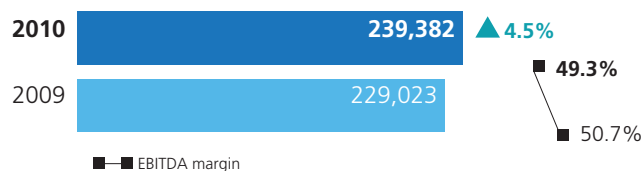
Operating Revenue

(RMB million)



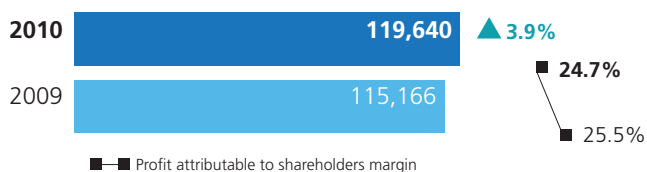
EBITDA

(RMB million)



Profit Attributable to Shareholders

(RMB million)



Basic EPS

(RMB)

